

# NDB | WEALTH

MY WEALTH PLANS

SIMPLE INVESTMENTS. SIMPLER BANKING



TAX FREE  
INCOME



DOORSTEP WEALTH  
MANAGEMENT



UNRESTRICTED  
WITHDRAWALS



GET STARTED WITH  
JUST Rs.5,000





## Plans for Kids

### KIDS SAVER

Let's face it. Putting your money away in a regular kids savings account that holds your money for years, offers insignificant interest rates and flashy toys isn't going to make your child a whole lot wealthier.

The Kids Saver from NDB Wealth is unique because it's designed to give you and your child what you really need from a hardworking savings account. Earn comparatively higher rates of returns while your money can be withdrawn anytime your child needs it, without having to pay penalties. Every rupee earned goes straight back into your child's account and not into the price of a 'free' toy.

\*Asset Class: Corporate Debt

\*Fund Management: Active



## Plans for Kids

### KIDS SAVER PLUS

Turn your little saver into a little investor early on, when you save with our Kids Saver Plus account.

We've taken the liberty of adding that little extra touch to an already loaded product to give you back just that much more!

With the Kids Saver Plus, a small portion of your savings is invested in the share market, which offers a boost to your income and a visible peak in your future returns. The account comes with all the features and flexibility of the Kids Saver.

\*Asset Class: Corporate Debt and Equity

\*Fund Management: Active



## Plans for Women

### WOMEN'S SAVER

High returns on investment, safety of capital and flexibility - our mantra for an account that's as hard working as you are!

The NDB Wealth Women's Saver is a completely tax free savings account that offers the highest possible income among accounts in the category and is completely flexible - your money is yours to withdraw anytime you'd like. Minimum balances and penalties are complete no-no's with us - after all, you'd want to grow your wealth, not watch it get taken away, right?

\*Asset Class: Corporate Debt

\*Fund Management: Active



## Plans for Women

### WOMEN'S SAVER PLUS

A super charged hybrid account, the Women's Saver Plus combines the safety and flexibility of the Women's Saver Account with the potential of high returns from an investment account.

A set percentage of your savings are invested in bonds to provide you with an extra boost for future income.

The NDB Wealth Women's Saver PLUS is completely tax free and flexible - your money is yours to withdraw anytime you'd like. No minimum balances or penalties are charged either. So go on - super-charge your savings right now!

\*Asset Class: Corporate Debt

\*Fund Management: Active



## Plans for your Family

### FAMILY WEALTH BUILDER

If you're looking to move away from regular fixed deposits that offer very low interest rates and can afford to take a few calculated risks with your capital, the Family Wealth Builder is an ideal starting point.

This account works by investing a large portion of your funds in stocks and bonds - without needing you to be involved in the hassles and complications that come with stock and bond investments. Lock in your funds for a minimum of 3 years to grow your wealth.

\*Asset Class: Government Debt, Corporate Debt and Equity

\*Fund Management: Active



## Plans for Seniors

### SENIOR SAVER PLUS

An account that provides safety, ease and high returns, by investing a percentage of your savings in high interest paying corporate papers.

With very low interest rates, your monthly income from deposits in savings accounts and fixed deposits cannot keep up with your ever increasing bills. We understand that while the safety of your savings are of utmost importance to you, so is your income.

Our Senior Saver PLUS account offers you high income, safety of your capital and is completely tax free.

Sign up for a "Regular Income Plan" to ensure that your bank account is credited regularly to help with your monthly expenses.

\*Asset Class: Corporate Debt

\*Fund Management: Active

## Regular Savings And Income

So you've chosen an NDB Wealth product that fits in perfectly with your savings requirements, and you're all set to do whatever it takes to achieve your savings goal, a down payment on a new home or a car, an overseas vacation, an education plan for your child or a retirement plan for yourself.

### What is a Regular Savings Plan?

This means that you could opt for an automatic Savings Plan where your bank could sweep or transfer a predetermined amount of money to your selected NDB Wealth product each month.

### What is a Regular Income Plan?

With an Income Plan NDB Wealth will credit your selected bank account, with any bank, with a predetermined amount of cash each month to meet your monthly expenses.

All you'll need is an initial minimum deposit of Rs.100,000 per fund and subsequent minimum deposits of Rs.10,000 to start investing!

Log on to: [www.ndbwealth.com](http://www.ndbwealth.com) >  
Call us on +94 -71-978-8788

**MyWealth**  
Management



NDB Wealth Management Limited  
Company Reg. No. PB624.

NDB - EDB TOWER (Ground Floor),  
No.42, Nawam Mawatha, Colombo 02, Sri Lanka.